

**National Bank Community Development Investments**  
**1<sup>st</sup> Quarter, 2004**  
**AT-A-GLANCE CHART**

The following chart lists national bank investments, made through the 12 CFR 24 authority, to which the OCC responded during the first quarter of 2004 (January through March). The list is alphabetically ordered by bank name.

<b>Investing Banks</b>	<b>Investment Name</b>	<b>Investment Target Area</b>	<b>Investment Activity (Public Welfare Beneficiary)</b>	<b>Investment Structure</b>	<b>Investment Amount</b>
Bank of America, NA	Apollo Tax Credit Fund XXIX, LP	Nationwide	Affordable housing with LIHTC	LP	\$20,000,000
Bank of America, NA	Multi-Housing Tax Credit Partners XXXIX	Nationwide	Affordable housing with LIHTC	LP	\$36,848,621
Bank of America, NA	SunAmerica Affordable Housing Partners 128, LP	Nationwide	Affordable housing with LIHTC	LP	\$25,000,000
Banknorth, NA	Four Eighty-One Corporation, Project: Green Mountain Housing Equity Fund 2003 LP	VT	Affordable housing with LIHTC	Wholly-owned Subsidiary	\$3,250,000
Citibank, NA	Alliant Tax Credit Fund XXV Ltd	San Leandro, Windsor, and Santa Rose, CA; Napa, ID	Affordable housing with LIHTC	LP	\$14,750,000
Citibank, NA	Citicorp USA, Inc., Project: Enterprise Housing Partners XI, LP	Portland, OR; Peosta, IA; McHenry, MD; Jamaica, NY; Bronx, NY	Affordable housing with LIHTC	Wholly-owned subsidiary	\$17,000,000
Citibank, NA	Citicorp USA, Inc., Project: Lend Lease Institutional Tax Credit XXV, LP	Wilmington, DE; Des Moines, IA; Prescott Valley, AZ; Reno, NV; New York, NY	Affordable housing with LIHTC	Wholly-owned subsidiary	\$24,053,416
Citibank, NA	Citicorp USA, Inc., Project: Related Corporate Partners XXIV, LP	New Rochelle, NY; Oakland and Watsonville, CA; Washington, DC; North East, MD	Affordable housing with LIHTC	Wholly-owned subsidiary	\$20,000,000

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Citibank, NA	MMA Financial Institutional Tax Credits XXVI, LP	San Jose, CA; Des Moines, IA; Taylorsville, UT; Claymont, DE; Reno, NV; West Palm Beach, FL; San Antonio, TX	Affordable housing with LIHTC	LP	\$24,332,100
Citibank, NA	MMA Financial Institutional Tax Credits XXVI, LP	San Jose, CA; Des Moines, IA; Taylorsville, UT; Claymont, DE; Reno, NV; West Palm Beach, FL; San Antonio, TX	Affordable housing with LIHTC	LP	\$667,900
Citibank, NA	National Equity Fund 2003, LLC	MN, NY, WI, NE, IL, PA, MT, NV, IA	Affordable housing with LIHTC	LLC	\$50,000,000
Citibank, NA	New York Equity Fund 2003, LLC	New York City, NY	Affordable housing with LIHTC	LLC	\$18,500,000
City National Bank	Apollo California Tax Credit Fund XXII, LP	CA	Affordable housing with LIHTC	LP	\$2,000,000
City National Bank	California Equity Fund 2002 LLC	CA	Affordable housing with LIHTC	LLC	\$5,000,000
City National Bank	California Equity Fund 2003 LLC	CA	Affordable housing with LIHTC	LLC	\$5,000,000
City National Bank	Canyon Johnson Urban Fund, LP	Nationwide	Economic development and area revitalization/stabilization	LP	\$1,000,000
City National Bank	Hudson Housing Los Angeles Revitalization Fund LP	Los Angeles, CA	Affordable housing with LIHTC	LP	\$1,000,000
City National Bank	Union Bank of California NA, California Affordable Housing Fund 2001, I	CA	Affordable housing with LIHTC	CD Loan Fund	\$5,000,000

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City National Bank	WNC Institutional Tax Credit Fund X California Series 2	CA	Affordable housing with LIHTC	CD Loan Fund	\$3,000,000
City National Bank	WNC Institutional Tax Credit Fund X California Series 3	CA	Affordable housing with LIHTC	CD Loan Fund	\$3,000,000
City National Bank	WNC Institutional Tax Credit Fund X New York Series 4	NY	Affordable housing with LIHTC	CD Loan Fund	\$1,000,000
Ephrata National Bank	Ephrata Family Housing Associates, LP	Ephrata, PA	Affordable housing with LIHTC	LP	\$207,413
First National Bank, Edinburg, TX	First National Group Community Development Corporation, Project: Downtown Group, Inc.	Harlingen, TX	Economic development and area revitalization	CDC subsidiary	\$75,000
First National Bank, Ft. Collins, CO	Vista Ventures Advantage, LP	Rocky Mt. Region	Economic development small business/CRA qualified investment	LP/SBIC	\$250,000
First Tennessee Bank, NA	First Tennessee Housing Corporation, Project: Alco Robinhood Partners, LP	Memphis, TN	Affordable housing	LP	\$1,280,612
Fleet National Bank	French Creek Housing Partnership LP	Phoenixville, PA	Affordable housing with LIHTC	LP	\$6,124,138
Fleet National Bank	WB Stonecrest Associates, LLC	Southeast, NY	Affordable housing with LIHTC	LLC	\$14,722,603
Inwood National Bank	Independent Bankers Capital Fund, LP	TX	Economic development/small business equity	LP	\$186,572
Inwood National Bank	Pacesetter Capital Group/MHVC, Inc.	TX and US	Economic development/small business financing	SBIC	\$5,000

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Inwood National Bank	Texas Mezzanine Fund, Inc	TX	Economic development/small business financing	LP	\$75,000
TCF NB	Winthrop Resources Corporation, Project: SunAmerica Affordable Housing Partners 121, LP	NV	Affordable housing with LIHTC	Wholly-owned subsidiary	\$15,000,000
Union Bank of California, NA	Laguna Senior Apartments LP	Elk Grove, CA	Affordable housing with LIHTC	LP	\$4,552,930
Union Planters Bank, NA	Commonwealth National Bank	Mobile and Prichard, AL	CD Bank	Stock purchase	\$300,000
Wells Fargo Bank Northwest, NA	Frontier Transitional Housing LC	Salt Lake City, UT	Affordable housing with LIHTC	LLC	\$518,088
Total					\$323,699,393